

Table 3

Fleet-average CO₂ emissions of new passenger cars and market share by manufacturer group and brand

Manufacturer group/brand	New car fleet-average CO ₂ (in g/km, per WLTP)								Market share 2025
	Dec 2025	2025	Compliance credits – Eco-innovations	Adj. 2025	Reference target 2025–2027*	Compliance credits – ZLEV factor	Target 2025–2027*	Target gap*	
Tesla	0	0	0	0	87	1.05	91	–91	2%
Tesla	0	0	0	0	87	1.05	91	–91	2%
BYD	11	10	0	10	87	1.05	91	–81	1%
BYD	11	10	0	10	87	1.05	91	–81	1%
Volvo Cars	48	54	0.1	54	86	1.05	90	–37	3%
Volvo	55	60	0.1	60	87	1.05	91	–31	2%
Ford	81	106	1	105	91	1.02	93	13	3%
Ford	81	106	1	105	91	1.02	93	13	3%
BMW Group	86	90	1	89	88	1.05	93	–3	7%
BMW	89	92	1	91	87	1.05	92	0	6%
Mini	70	79	1	78	92	1.05	97	–19	1%
Volkswagen Group	91	102	0.6	101	92	1.02	93	8	27%
VW	91	100	0.4	100	92	1.03	94	6	11%
Škoda	89	101	0.4	100	92	1	92	8	7%
Audi	89	108	0.7	107	89	1.03	91	16	5%
Cupra	73	80	0.8	79	91	1.05	96	–17	2%
SEAT	122	123	1.7	121	97	1	97	25	2%
SAIC Motor	91	99	0	99	95	1	95	4	2%
MG	91	99	0	99	95	1	95	4	2%
Renault Group	92	100	1.2	99	96	1	96	3	11%
Renault	82	91	1.1	90	94	1	94	–5	6%
Dacia	109	113	1.4	112	97	1	97	15	5%
Toyota Group	95	97	0.5	96	95	1	95	1	7%
Toyota	95	97	0.5	96	95	1	95	1	7%
Stellantis	96	107	1.3	105	96	1	96	10	15%
Peugeot	88	102	1.2	100	95	1	95	5	5%
Citroën	97	106	1.6	105	96	1	96	9	3%
Opel/Vauxhall	97	106	1.6	104	96	1	96	8	3%
Fiat	104	117	0.9	116	99	1	99	18	2%
Jeep	104	108	1.4	106	94	1	94	12	1%
Hyundai Group	100	98	0.3	98	93	1	93	4	7%
Hyundai	108	100	0.3	99	94	1	94	6	4%
Kia	88	96	0.3	96	93	1.01	94	2	4%
Mercedes-Benz Group	101	107	0.2	107	86	1.05	90	17	6%
Mercedes	104	109	0.2	109	86	1.05	90	19	5%
Mazda	106	113	0.5	113	93	1	93	20	1%
Mazda	106	113	0.5	113	93	1	93	20	1%
Suzuki	112	115	1.5	113	99	1	99	15	1%
Suzuki	112	115	1.5	113	99	1	99	15	1%
Nissan	121	123	0.9	122	93	1	93	29	2%
Nissan	121	123	0.9	122	93	1	93	29	2%

Note: Brand shares may not add up to manufacturer group totals, because only brands with at least 1% market share in 2025 are displayed in the table. Manufacturers are sorted by ascending fleet-average CO₂ emissions. See the section on definitions, data sources, methodology, and assumptions for details.

* The CO₂ targets in the table are hypothetical only, as official targets are set at the manufacturer or manufacturer-pool level, not at the brand level.